



Control Number: 45218



Item Number: 1

Addendum StartPage: 0



Pursuant to PUC SUBSTANTIVE RULE § 25.109

45218

Registration Form for Power Generation Companies and Self-Generators

Part A – Type of Registration

1. Type of registration

Check only one of the following.

- | | |
|--|---|
| <input type="checkbox"/> New self-generator registration | <input type="checkbox"/> Amending self-generator registration |
| <input type="checkbox"/> New power generation company registration | <input checked="" type="checkbox"/> Amending PGC registration |
| <input type="checkbox"/> New EWG/PGC | |

2. Amendments

If filing an amendment, check all applicable boxes and fill in only the sections of this form that are applicable to your amendment:

- | | |
|---|--|
| <input type="checkbox"/> Name change amendment | <input type="checkbox"/> Facility/output capacity change |
| <input checked="" type="checkbox"/> Change in ownership/control | <input type="checkbox"/> New generating plant/facility |
| <input type="checkbox"/> Registration relinquishment | <input type="checkbox"/> Other |

PUBLIC UTILITY COMMISSION
FILING CLERK
2015 OCT -2 AM 11:52

Registration number: 20241

Provide an explanation, if necessary: On August 21, 2015, the upstream ownership of the registered company was reorganized in accordance with the plan of reorganization approved by the United States Bankruptcy Court for the District of Delaware in Case 14-10262-BLS.

Part B - Applicable to Registration of Self-Generators

1. Registering Party

Legal name: n/a

Texas business address:

City:	ZIP:	Principal place of business:
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2. Contact Information (for all communications)

Name: n/a	Title:
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Address:

City:	State:	ZIP:
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Email:	Phone:	Fax:
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Part C - Applicable to Registration of Power Generation Companies

1. Registering Party

Legal name: Optim Energy Cedar Bayou 4, LLC

Trade/commercial name: Optim Energy Cedar Bayou 4, LLC

Texas business address: 2330 Sheldon Road

City: Channelview, TX

ZIP: 77530

Principal place of business: Silver Spring, MD

2. Contact Information (for all communications)

Name: Nick Rahn

Title: Chief Executive Officer, Optim Energy

Address: 8403 Colesville Road, Suite 915

City: Silver Spring

State: MD

ZIP: 20910

Email: nrahn@cpv.com

Phone:(301) 628-4214

Fax: (240) 723-2339

3. Names and types of business of the registering party's corporate parent companies with percentages of ownership

Name (press Enter Key for multiple entries)	Types of business	% of ownership
OE Holdings, LLC	Owner of Generation facilities	100% (OE Holdings, LLC's ultimate upstream 100% owner is Cascade Investment, LLC, an investment and asset management company)

4. Description of the types of services provided by the registering party that pertain to the generation of electricity

Sale of electric energy, capacity and ancillary services at wholesale in ERCOT

5. Name and corporate relationship of each affiliate that buys and sells electricity at wholesale in Texas, sells electricity at retail in Texas, or is an electric or municipally owned utility in Texas

Name (press Enter Key for multiple entries)	Corporate relationship
Optim Energy Altura Cogen, LLC	Upstream Common ownership

6. If applicable, attach to this form any Supplemental Information, as described in the Instructions, labeled "Attachment B8"

n/a

Part D – Applicable to all Registering Parties

AFFIDAVIT

(Must be notarized by a public notary in and for the State of Texas)

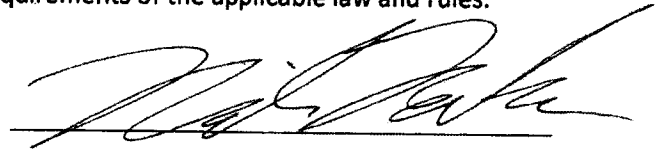
STATE OF Texas §
COUNTY OF Tarrant §

BEFORE ME, the undersigned authority, on this day personally appeared the undersigned, who, after being duly sworn, stated on his or her oath that he or she is entitled to make this Affidavit, and that the statements contained below and in the foregoing are true and correct.

Check one of the following boxes:

- I am an authorized representative of the registering party, which is a **self-generator**.
- I am an authorized representative of the registering party, which is a **power generation company** and swear that the company:
 - (A) Generates electricity that is intended to be sold at wholesale;
 - (B) Does not own a transmission or distribution facility in this state other than an essential interconnecting facility, a facility not dedicated to public use, or a facility otherwise excluded from the definition of "electric utility" under PUC SUBSTANTIVE RULE 25.5; and
 - (C) Does not have a certificated service area.

I swear or affirm that I have personal knowledge of the facts stated in the attached registration, that I am competent to testify to them, and that I have the authority to submit this registration form on behalf of the registering party. I further swear or affirm that all statements made in the registration form are true, correct and complete and that any substantial changes in such information will be provided to the Public Utility Commission of Texas in a timely manner. I swear or affirm that the registering party understands and will comply with all requirements of the applicable law and rules.

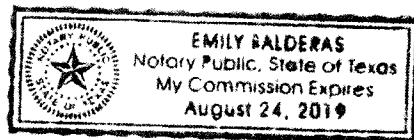


Signature of Authorized Representative

Nick Rahn
Printed Name

Optim Energy Altura Cogen, LLC
Name of Registering Party

Sworn and subscribed before me this 1 day of October, 2015.



Emily Balderas
Notary Public in and for the State of Texas

Part E – Applicable to all Registering Parties

Provide information for each generating facility. If more room is needed to list all generating facilities, attach additional copies of Part E.

Generating facility name	Electric storage facility	Physical address of facility	County of facility	Interconnecting TSP	Power region	Total capacity (MW)	Type of generation*
Altura Cogen Power Station	<input type="checkbox"/>	2330 Sheldon Road, Channelview, TX 77530	Harris	CenterPoint Energy Houston Electric, LLC	ERCOT	564.0	Natural Gas
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						
	<input type="checkbox"/>						

*i.e., biomass, wind, geothermal, fossil fuels, solar, hydro, nuclear, landfill gas