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Norit N.V. Files Registration Statement for Proposed Initial Public Offering of Common Stock

MARSHALL, Texas--([BUSINESS WIRE](#))--Norit N.V. (the "Company") announced today that it has filed a registration statement on Form F-1 with the United States Securities and Exchange Commission relating to the proposed initial public offering of its ordinary shares. The Company is expected to offer all of the ordinary shares to be sold in the offering. The number of shares to be offered and the price range for the offering have not yet been determined. The Company intends to use the net proceeds from the offering to repay debt and for working capital and other general corporate purposes.

Goldman, Sachs & Co. and Deutsche Bank Securities Inc. are acting as joint bookrunners for the proposed offering. When available, copies of the preliminary prospectus related to this offering may be obtained from: Goldman, Sachs & Co., Attention: Prospectus Department, 200 West Street, New York, NY 10282, Telephone: 1-866-471-2526, or by email to prospectus-ny@ny.email.gs.com or Deutsche Bank Securities Inc., Attention: Prospectus Department, 100 Plaza One, Second Floor, Jersey City, NJ 07311, Telephone: 1-800-503-4611, or by email to prospectusrequest@list.db.com.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time that the registration statement becomes effective.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Norit

Norit is a global leader in the research, development, manufacturing and sale of high-grade activated carbons used in a growing range of environmental, health, safety and industrial applications. The Company's purification technologies are widely used to remove pollutants, contaminants and other impurities from water, air, food and beverages, pharmaceutical products and other liquids and gases in an efficient and cost-effective manner. The Company's activated carbon solutions, which can be produced in powdered or granular forms, also serve a variety of uses as colorants, carriers or catalysts in industrial processes. Building on its more than 90-year history of innovative product development, the Company produces a diverse array of products with over 150 different activated carbon formulations engineered from a wide range of raw materials including lignite, peat, bituminous coal and wood, among others. The Company complements its diverse activated carbon products offering with on-site systems and services, as well as reactivation solutions, to help meet its customers' specific needs.

Contacts

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