

Bowie Resource Partners Announces Confidential Submission of Draft Registration Statement to the SEC

LOUISVILLE, Ky., Feb. 9, 2015 /PRNewswire/ -- Bowie Resource Partners, LLC announced today that it has formed a limited partnership, Bowie Resource Partners LP (the "Partnership"), to own and operate certain coal mining assets in the Uinta Basin and that it has caused the Partnership to confidentially submit a draft registration statement on Form S-1 to the U.S. Securities and Exchange Commission ("SEC") relating to a proposed initial public offering of common units representing limited partnership interests in the Partnership ("Common Units").

The date, number of Common Units to be offered and the price range for the proposed offering have not yet been determined. The initial offering of the Common Units is subject to a number of factors, including completion of the SEC review process with respect to the registration statement, as well as to market conditions and other considerations, and there can be no assurance that there will be an initial public offering of the Common Units or any other transaction.

These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. This announcement is being made pursuant to, and in accordance with, Rule 135 under the Securities Act of 1933. This press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

SOURCE Bowie Resource Partners, LLC